

What's CPD

In terms of Board Notice 194, advisers are obliged to perform CPD activities during a "CPD cycle". This period is from 1 June to 31 May every year.

WHAT TYPE OF CPD activities SHOULD I COMPLETE?



Regulatory (FSCA) CPD requirements should be seen as being separate from professional membership CPD requirements (although in certain cases the same activity may meet the needs for both sets of requirements). In terms of Board Notice 194 of 2017, regulatory (FSCA) CPD activities should be relevant to the functions and roles you perform, and should:

1

Contribute to your skill, knowledge, expertise and professional and ethical standards required

Address any identified needs or gaps in:



Your *technical knowledge*



Generic knowledge and understanding of the *environment* in which you render financial services, or manage or oversee these



Your *knowledge* and understanding of applicable *laws*

2

3

Adequately take into account changing internal and external conditions relevant to the financial products for which you are authorized

CPD activities

offered by Moonstone are categorised as follows:



Regulatory Environment

- keep up to date with changes in the financial services environment, and knowledge and understanding of applicable laws in the financial services sector



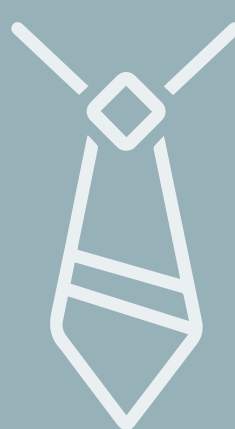
Ethics

- keep up to date with ethical standards required in the financial services sector



Technical

- keep up to date with professional best practice in terms of provision of financial services, and generic knowledge and understanding of the environment and financial products for which you are authorised.



Business Skills & Abilities

- keep up to date with best practice in terms of managing your practice.